

Date of workshop: _____

County of workshop: _____



University of Kentucky
College of Agriculture,
Food and Environment
Cooperative Extension Service

Transferring Cherished Possessions

LESSON EVALUATION

*We need your help in providing vital feedback on the program you have just completed.
Please take a moment to complete this survey.*

LEVEL OF UNDERSTANDING

For each of the topics below, circle the number in the MIDDLE column that best reflects your Level of Understanding/Ability BEFORE the program. Then, in the RIGHT column, circle the number that best reflects your Level of Understanding/Ability AFTER the program.

Poor = 1, Average = 2, Good = 3, Excellent = 4

Level of Understanding or Ability	BEFORE the Program	AFTER the Program
What makes up an “estate”	1 2 3 4	1 2 3 4
Legal considerations for non-titled property	1 2 3 4	1 2 3 4
What to include in an Asset Distribution Plan	1 2 3 4	1 2 3 4
How to write a Letter of Last Instructions	1 2 3 4	1 2 3 4

INTENTIONS

Check whether you plan to change the following behaviors as a result of the program.

Behavior Change	Yes	Maybe	No
I will start an Asset Distribution Plan.			
I will start writing a Letter of Last Instructions.			
I will contact an estate planning professional (e.g., lawyer, financial planner).			
I will create or update my will.			

SATISFACTION

For each statement, check the box that best describes your thoughts on aspects the program.

Satisfaction	Agree	Neutral	Disagree
The speaker was effective.			
The information was practical to me.			
Overall, this was an educational program.			

YOUR BIGGEST TAKEAWAY

What was your biggest takeaway from this program? What strategies will you apply to your life?
Feel free to list more than one.

ADDITIONAL COMMENTS
