

Transferring Cherished Possessions

LESSON 3: WHO GETS WHAT?

PROGRAM EVALUATION

Please take a moment to provide feedback on the program you have just completed.

LEVEL OF UNDERSTANDING

For each of the topics listed below, in the middle column, circle the number that best reflects your Level of Understanding **BEFORE** the program. Then, in the righthand column, circle the number that best reflects your Level of Understanding **AFTER** the program.

Poor = 1, Average = 2, Good = 3, Excellent = 4

Level of Understanding or Ability	BEFORE the Program	AFTER the Program
Understand how to create an asset distribution plan	1 2 3 4	1 2 3 4
Evaluate different methods of asset distribution	1 2 3 4	1 2 3 4
Identify methods for outsourcing asset distribution	1 2 3 4	1 2 3 4

INTENTIONS

Check whether you plan to change the following behaviors as a result of the program.

Behavior Change	Yes	No
I will start writing an asset distribution plan.		
I will discuss methods of asset distribution with my loved ones.		

THE MOST SIGNIFICANT THING

What is the most significant thing(s) from this program you will apply to your life?

THANK YOU FOR YOUR TIME!

You are welcome to offer additional comments on the back of this sheet.