

# Transferring Cherished Possessions

## LESSON 2: WHAT IS FAIR?

### PROGRAM EVALUATION

Please take a moment to provide feedback on the program you have just completed.

#### LEVEL OF UNDERSTANDING

For each of the topics listed below, in the middle column, circle the number that best reflects your Level of Understanding **BEFORE** the program. Then, in the righthand column, circle the number that best reflects your Level of Understanding **AFTER** the program.

Poor = 1, Average = 2, Good = 3, Excellent = 4

Level of Understanding or Ability	BEFORE the Program	AFTER the Program
Understand considerations for selecting an executor	1 2 3 4	1 2 3 4
Determine “fairness” when distributing assets	1 2 3 4	1 2 3 4
Communicate estate plans with heirs	1 2 3 4	1 2 3 4

#### INTENTIONS

Check whether you plan to change the following behaviors as a result of the program.

Behavior Change	Yes	No
I will select and confirm an executor for my estate.		
I will discuss my estate plans with my executor and/or relevant heirs.		

#### THE MOST SIGNIFICANT THING

What is the most significant thing(s) from this program you will apply to your life?

**THANK YOU FOR YOUR TIME!**

*You are welcome to offer additional comments on the back of this sheet.*